

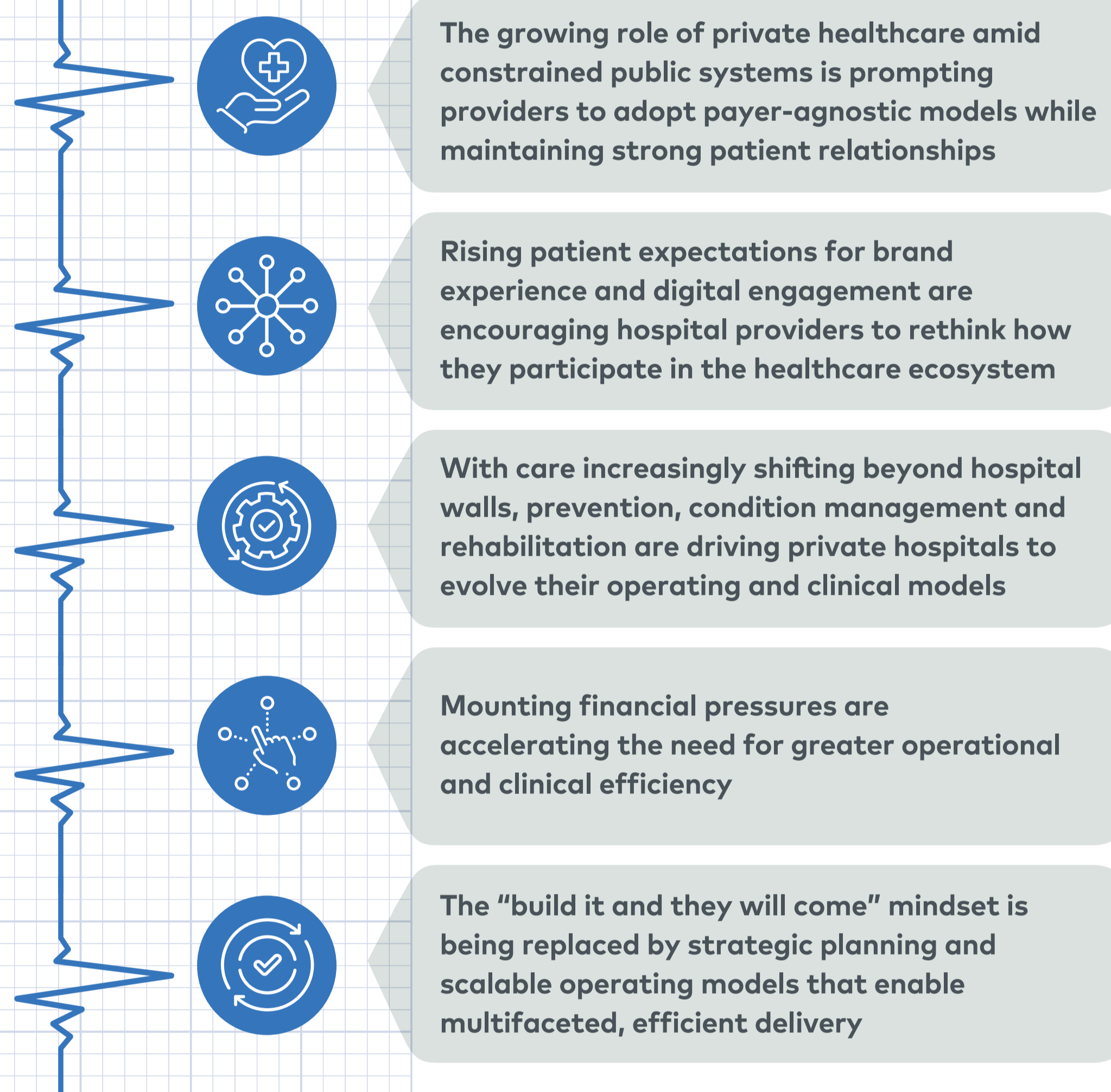
## Why value creation is the prescription for the private hospital sector

Ageing populations, staff shortages and a growth in chronic conditions, combined with major structural issues, are putting pressure on Europe's healthcare system

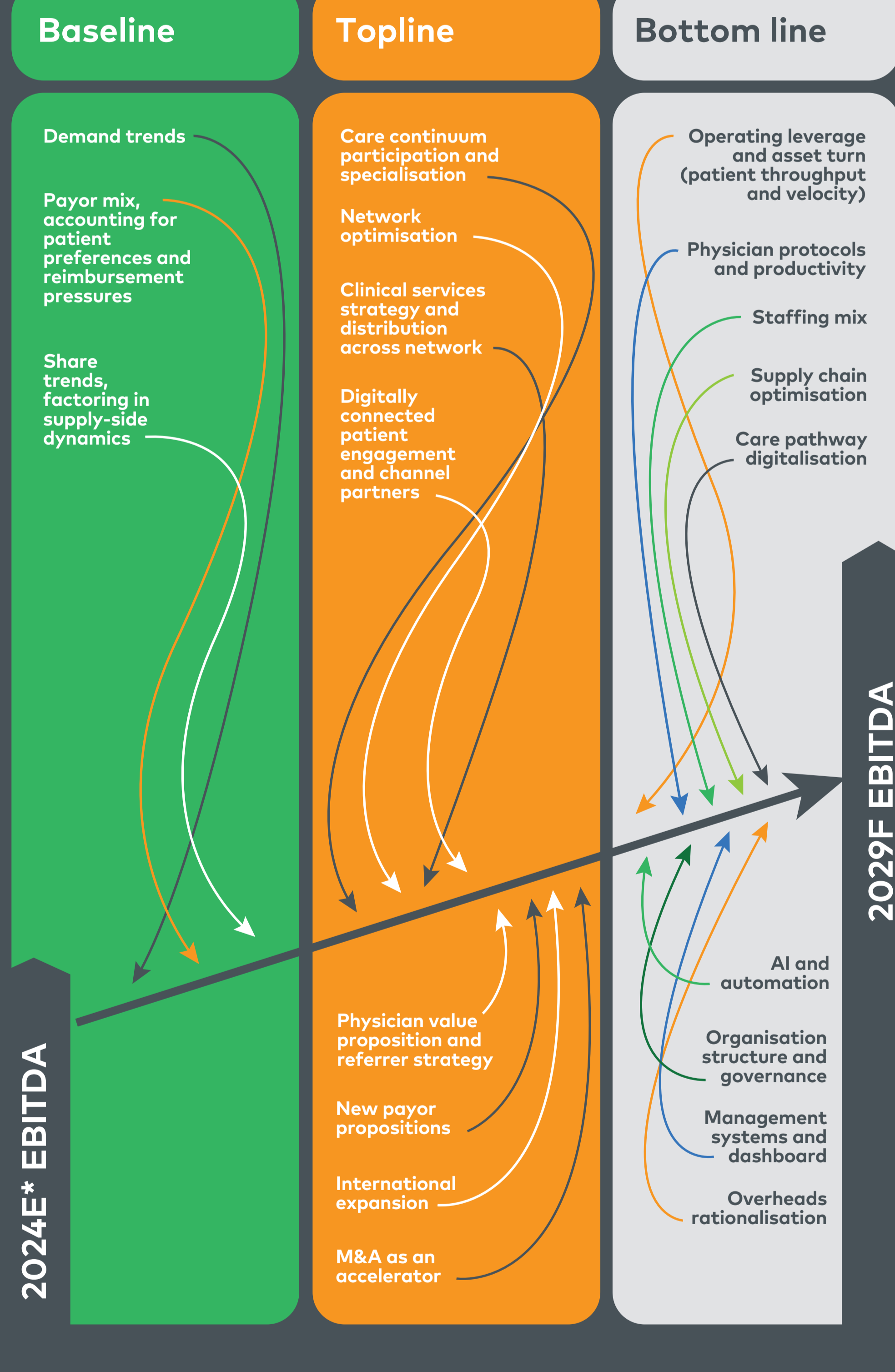
### The global megatrends driving change in the healthcare sector



Hospital operators facing reimbursement pressures, rising costs, shifting therapy mixes and more demanding patients need a clear, actionable value creation plan



### The levers to successful value creation



### A decade of delivering value-creating growth



### Take a closer look

With a deep understanding of the healthcare sector, our specialist teams work with private hospitals across Europe to help them create lasting value. Find out more in **Value Creation: The Prescription for Hospitals Looking to Deliver Excellent Care and Healthy Returns.**



**"With over 70 years of combined experience and a decade of hands-on work across healthcare, life sciences and medtech, we never take expertise for granted. Every client is different, and it's our ability to adapt data and insight to their unique challenges that drives us every day."**

Guillaume Duparc & Jean-Philippe Grosmaître, Partners at L.E.K. Consulting

#### About L.E.K. Consulting

We're L.E.K. Consulting, a global strategy consultancy working with business leaders to seize competitive advantage and amplify growth. Our insights are catalysts that reshape the trajectory of our clients' businesses, uncovering opportunities and empowering them to master their moments of truth. Since 1983, our worldwide practice – spanning the Americas, Asia-Pacific and Europe – has guided leaders across all industries from global corporations to emerging entrepreneurial businesses and private equity investors. Looking for more? Visit [www.lek.com](http://www.lek.com).

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